

CORPORATE LAW

Acquisition, restructuring, dissolution

We provide assistance to executives, financial investors, shareholders and independent professionals in corporate law matters as incorporation, structuring, shareholders agreements or mergers and acquisitions

- **Incorporation** (*legal structure advisory, draft of articles of incorporation, shareholders agreements,...*)
- **Transfers, sellings and acquisitions** (*due diligence reviews and formal agreements as SPA, seller's warranty contracts, financing agreements...*)
- **Internal restructuring and equity capital operations** (*mergers, partial contributions of assets, increasing capital,...*)
- **Distressed companies procedures:** assistance and implementation within amicable or court order-ordered measures (*ad hoc mandate or conciliations, safeguard, recovery, administration and compulsory liquidation*)
- **Commercial lease management** (*concernant les baux commerciaux, baux dérogatoires, cession de droit au bail, ...*)
- **Business assets takeover** (*sale, lease management, contribution...*)
- **Structures of liberal professions** (*SEL, SCsPs, associations, etc.*)
- **Corporate life follow-up** (*approval of annual accounts, various modifications formalities*)
- **Intra-group agreements** (*service agreements, cash pooling agreements and delegation of powers, etc.*)



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